

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re FTX Trading Ltd., et al.,

Debtors.

)
) Chapter 11
)
) Case No. 22-11068 (JTD)
) (Jointly Administered)
)

NOTICE OF TRANSFER OF EQUITY INTEREST

Transferee hereby gives evidence and notice of the transfer of the equity interest referenced in this evidence and notice.

**OAKTREE LONDON LIQUID VALUE
OPPORTUNITIES FUND (VOF), L.P.**

THOMA BRAVO GROWTH FUND A, L.P.

Name of Transferee

Name of Transferor

Name and Address where notices to transferee
should be sent:

Name and Address where notices to
transferors should be sent:

1301 Avenue of the Americas
34th Floor
New York, NY 10019
Attention: Colin McLafferty
Telephone: + 1 (347) 346-3703
Email: cmclafferty@oaktreecapital.com
amkim@oaktreecapital.com
vofacctng@oaktreecapital.com

c/o Thoma Bravo, LP
110 N. Wacker Drive
32nd Floor
Chicago, IL 60606
Attn: Scott Conquest, Adam McIntosh
Email: growth.operations@thomabravo.com

With a copy (which shall not constitute
notice) to:

Kirkland & Ellis LLP
333 W. Wolf Point Plaza
Chicago, IL 60654
Attention: Jon-Micheal Wheat, P.C.
Email: jwheat@kirkland.com

Type and Amount of Interest Transferred:

FTX Series A Preferred -0-	FTX Series B Preferred 1,754,081 shares	FTX Series B-1 Preferred -0-	FTX Series C Preferred -0-
FTX Common -0-	WRS Series A Preferred 1,534,702 shares	WRS Class A Common 6,073,500 shares	WRS Class B Common -0-

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee:

OAKTREE LONDON LIQUID VALUE OPPORTUNITIES FUND (VOF), L.P.

By: Oaktree London Liquid Value Opportunities Fund (VOF) GP, L.P.
Its: General Partner

By: Oaktree London Liquid Value Opportunities GP Ltd.
Its: General Partner
By: Oaktree Capital Management, L.P.
Its: Director

By: _____
Name: Colin McLafferty
Title: Vice President

DocuSigned by:
Colin McLafferty
6CAA40B708FE400...

By: _____
Name: Steve Tesoriere
Title: Managing Director

Signed by:
Steve Tesoriere
014F552806634AA...

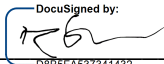
Transferor:

THOMA BRAVO GROWTH FUND A, L.P.

By: Thoma Bravo Growth Partners, L.P.
Its: General Partner

By: Thoma Bravo Growth UGP, LLC
Its: General Partner

By: Thoma Bravo UGP, LLC
Its: Managing Member

By: 
Name: Robert Sayle
Title: Authorized Signatory